

# Who We Are

SICO is a leading regional asset manager, broker, market maker, and investment bank with USD 6 billion in assets under management (AUM). Today, SICO operates under a wholesale banking license from the Central Bank of Bahrain (CBB).

Headquartered in the Kingdom of Bahrain with on-the-ground presence in the Kingdom of Saudi Arabia (KSA) and the United Arab Emirates (UAE), SICO has

a well-established track record as a trusted regional bank offering a comprehensive suite of financial solutions, including asset management, brokerage, market making, investment banking, advisory, treasury, and securities services, backed by a robust and experienced research team that provides regional insight and analysis of more than 90% of the region's major equities.

# RESILIENT GROWTH

As we build our footprint across the region, our focus remains on delivering value-accretive solutions for our clients and stakeholders. Moving forward, we will leverage our strengths to maintain our consistent path towards our growth goals and steadfast resilience in the face of market challenges, with an emphasis on developing our capabilities in the region's largest growth market, KSA.

## Vision

To be the region's partner of choice for innovative and reliable investment solutions

## Mission

To continue inspiring, enabling, and creating sustainable value for our people, clients, and the communities we serve

## Values

- The passion to perform with honesty, transparency, and integrity
- To act in the best interest of our clients and stakeholders, striving to exceed expectations
- Commitment to the communities we serve by contributing towards sustainable growth
- To nurture, recognize and empower our employees, and provide equal opportunities for all



# Where We Are and What We Hope to Achieve

SICO continues to build on its regional footprint through strategic endeavors across Bahrain, Saudi Arabia, and the UAE.

## Bahrain Where Our Journey Began

At the center of our strategic operations, the financial landscape of Bahrain unfolds as a dynamic hub with a diverse array of financial activities, complemented by a well-established regulatory framework. The ecosystem in Bahrain reflects a commitment to stability and a dedication to fostering innovation in the financial services arena within the broader GCC.

Bahrain remains the foundational cornerstone of SICO's operational prowess, standing as our cherished home market. Within the Kingdom, we have solidified our standing as market leaders across a broad spectrum of

financial services. Setting industry standards, our advisory and execution services for both public and private transactions showcase a dedication to excellence and an ability to carry out large complex deals both locally and across borders. Furthermore, Bahrain serves as our operational hub, providing expertise and experience and aligning with our commitment to operational efficiency and excellence across the Group. As we navigate the evolving landscape, our unwavering focus is on preserving our leadership position and fostering continuous innovation within our home market.

## Saudi Arabia Nurturing Growth in the Region's Fastest Growing Market

Saudi Arabia's financial arena has been undergoing a transformative shift, with a continued focus on expanding capital market activities. As the Kingdom continues to rapidly diversify its economy, new opportunities in both public and private markets are becoming increasingly prominent. SICO recognizes these evolving dynamics and is strategically positioned to contribute to the growth of the economic landscape, combining expertise with a forward-looking approach in an ever-evolving financial ecosystem.

SICO's aspirations in Saudi Arabia include growing our presence in a range of sectors, including the promising real estate sector, while continuing to focus on public markets. Our growth strategy extends to enhancing

advisory services and leveraging synergies with our Bahrain operations to collaborate on cross-border transactions. To bolster our presence, we launched our highly successful SICO Kingdom Equity Fund and enhanced our SICO LIVE online trading platform in the Kingdom, offering a seamless digital experience for our clients. SICO envisions an expanding presence in Saudi Arabia as we continue to rollout more products and services that are well-suited to the current and evolving market dynamics in the Kingdom.



## United Arab Emirates

### Sustaining Momentum and Expanding Horizons

The United Arab Emirates, with its dynamic financial landscape, serves as a beacon of innovation and growth in the GCC. As a regional financial powerhouse, the UAE provides ample opportunities for SICO's expansion. Our success with SICO Invest in the UAE, coupled with the nation's forward-looking vision, positions us to not only sustain our momentum but to benefit from the talent pool and the flexibility offered by the offshore financial centers within the UAE.

Since entering the UAE market in 2012, SICO has been delivering top-notch execution capabilities, with these operations becoming an integral part of our positioning as a regional broker. Our success is underpinned by a relentless pursuit of quality and a client-centric

approach. SICO's activities extend across institutional and retail segments, serving a diverse clientele across the GCC. Building on this momentum, SICO is poised to grow its business activities in the UAE further, recently acquiring a new license for financial consultation in the Emirates. We are committed to maintaining the highest standards of service, supported by the comprehensive regional insights and analysis provided by our Research division, covering over 90% of the GCC's major equities. The UAE is not only a significant market for us but a platform for sustained expansion and innovation. Our aim is to strengthen our foothold and continually enrich our offerings to meet the evolving needs of our clients in this dynamic market, which also serves as gateway for many foreign institutions to the region.



OUR GROWING PRESENCE  
REFLECTS A COMMITMENT  
TO EXCELLENCE AND  
INNOVATION ACROSS  
DIVERSE MARKETS.